

THRU COURIER

ND/SY/5011 28-5-2013

National Stock Exchange of India Limited
"Exchange Plaza", 5th Floor
Plot No. C-1, G Block
Bandra-Kurla Complex,
Bandra (East), Mumbai-400051

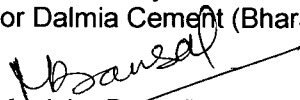
Dear Sirs,

Sub: Audited Financial Results for the year ended 31-3-2013

At the Meeting of the Board of Directors of the Company held today, i.e. 28th of May, 2013, the Directors considered and approved the audited financial results of the Company for the year ended 31-03-2013. A copy of the results as sent for publication in the newspapers is enclosed herewith for your information.

Thanking you

Yours faithfully
For Dalmia Cement (Bharat) Limited


(Manisha Bansal)
Company Secretary

Encl: as above

DALMIA CEMENT (BHARAT) LIMITED

Regd. Office: Dalmiapuram - 621 651, Distt. Tiruchirapalli (Tamil Nadu)

Audited Standalone Financial Results for the year ended 31-03-2013

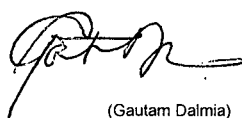
(Rs. Lakhs)

S.No.	Particulars	For the half year ended (unaudited)		For the year ended (audited)	
		31-03-2013	31-03-2012	31-03-2013	31-03-2012
1	Income from operations				
	(a) Net Sales / Income from operation (net of excise duty)	117,401	116,971	243,939	225,170
	(b) Other Operating Income	502	584	936	1,182
	Total Income from operations (net)	117,903	117,555	244,875	226,352
2	Expenditure				
	(a) Cost of materials consumed	12,292	11,054	23,567	20,686
	(b) Purchase of stock in trade	-	-	-	-
	(c) Change in inventories of finished goods, work in progress and stock in trade	(725)	(716)	(253)	31
	(d) Employees benefit expense	6,572	5,594	12,297	10,408
	(e) Depreciation and amortisation expense	8,031	8,316	15,889	16,041
	(f) Power and Fuel	34,732	36,636	71,365	70,411
	(g) Freight Charges	18,217	17,363	37,110	31,650
	(h) Other Expenses	23,391	22,419	45,948	41,919
	Total Expenses	102,510	100,666	205,923	191,146
3	Profit from Operations before Other Income, Finance cost & Exceptional Items (1-2)	15,393	16,889	38,952	35,206
4	Other Income	4,370	2,620	7,570	5,526
5	Profit from ordinary activities before Finance cost & Exceptional Items (3+4)	19,763	19,509	46,522	40,732
6	Finance cost	11,160	7,120	19,631	15,096
7	Profit from ordinary activities after Finance cost but before Exceptional Items (5-6)	8,603	12,389	26,891	25,636
8	Exceptional Items	-	-	-	-
9	Profit from Ordinary activities before tax (7-8)	8,603	12,389	26,891	25,636
10	Tax Expense (Including current and deferred tax)	4,078	4,543	11,198	10,209
11	Net Profit from Ordinary Activities after Tax (9-10)	4,525	7,846	15,693	15,427
12	Extraordinary Items	-	-	-	-
13	Net Profit (11-12)	4,525	7,846	15,693	15,427
14	Paid-up Equity Share Capital-Face Value Rs. 10/- each	25,292	25,292	25,292	25,292
15	Paid-up Debt Capital	28,000	28,000	45,600	28,000
16	Reserves excluding Revaluation Reserves			262,055	247,990
17	Debenture Redemption Reserve			7,583	5,854
18	Debt Equity Ratio			0.85	0.67
19	Debt Service Coverage Ratio			2.17	2.24
20	Interest Service Coverage Ratio			3.18	3.76
21	Earning per Share				
	Basic before and after Extraordinary Items (Rupees)	1.79	3.10	6.20	6.10
	Diluted before and after Extraordinary Items (Rupees)	1.79	3.10	6.20	6.10

Notes

- Figures for corresponding previous year/periods have been regrouped and rearranged wherever considered necessary.
- The Company has only one business segment namely "Cement" as primary segment.
- Paid-up Debt Capital represents listed debt securities which are secured by a first pari-passu charge on whole of the movable and immovable properties of Cement unit at Dalmiapuram (except stock and book debts)
- During the half year ended March 13, the company has increased its stake to 75.63% of voting power in Calcom Cement India Limited at a cost of Rs.22366 lacs
- The above results have been taken on record by the Board of Directors in their meeting held on 28-05-2013 and have been audited by the Statutory Auditors of the Company.
- The Board of Directors have recommended dividend of Rs.0.55 per share (5.50%) for the financial year ended 31st March,2013.
- The figures for the half year ended 31st March are the balancing figures between the audited figures for the full financial year and the unaudited figures up to the half year ended 30th September.
- Ratios have been computed as follows:
 - Debt Equity Ratio=Total Deb/ Shareholder's Fund
 - Debt Service Coverage Ratio=(Profit before Interest, Dep & Tax)/ (Interest expenses+Loan Repayments)
 - Interest Service Coverage Ratio=Profit before Interest, Dep & Tax/ Interest expenses

New Delhi
28th May, 2013


(Gautam Dalmia)
(Managing Director)


(Puneet Yadu Dalmia)
(Managing Director)